



Wells Fargo Retail Services

Understanding our digital processing options

Save time and help reduce data entry mistakes with digital processing methods for credit applications and transactions:

At Home Link: Online applications Buy today, pay over time with the XYZ Company credit card **APPLICATION** Our at-home application link gives customers online access to apply for financing Your XYZ Company credit card also bring directly from their personal device. By applying from your website, customers may XYZ already be approved when they are ready to purchase your products and services. Use the Online Resource Center or Wells Fargo Credit Connect to look up a cardholder's available credit and process a transaction for customer signature **Mobile links: Contactless application options APPLICATION** Through the use of a scannable code or text-to-apply, customers can receive a link to your online credit application and then apply directly from their own device. OR APPLY Message and data rates may apply. Use the Online Resource Center or Wells Fargo Credit Connect to look up a ٠ cardholder's available credit and process a transaction for customer signature Wells Fargo Credit Connect: Paperless credit applications and transactions^{1,2} & TRANSACTION **APPLICATION** This paper-free financing tool is available when and where you need it to submit an application, process a transaction, or estimate a payment (from your company Let's start mobile device or computer). Includes remote transaction capability Allows for customers to have an in-language experience (Spanish) Remote transactions: Customer receives and signs the invoice electronically Conduct business from anywhere and at any time with our remote transaction TRANSACTION process. This process allows you to submit an authorization and/or charge and gives the customer an opportunity to sign the invoice at their convenience on their own device - whether they are with you or not. Process the remote transaction in either Wells Fargo Credit Connect or the **Online Resource Center** Customer receives and agrees to the electronic invoice via email Additional integrations available Let's get you connected

Talk with your Wells Fargo representative about the different ways credit applications and/or transactions can be integrated into your POS system or website.

Amanda Howe Business Relationship Manager 515-985-0155 Amanda.Howe@wellsfargo.com

2. This process requires an internet connection. Please ensure your device is able to connect to the internet using your own data package. This process does not include a Notice of Right to Cancel.

© 2020-21 Wells Fargo Bank, N.A. All rights reserved. | 5313182 REV. 07-2021

^{1.} Paper applications and invoices must continue to be available for those customers who do not agree to receive the terms and conditions electronically.

If you conduct business outside of your normal place of business (e.g., consumer home, fair, trade show, expo, etc.), you're still required to notify your customers of their rights.